

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: April 05, 2001
Maturity Date: July 05, 2001
CUSIP Number: 912795HA2

High Rate: 4.125% Investment Rate 1/: 4.228% Price: 98.957

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 32%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,788,630	\$ 7,511,130
Noncompetitive	1,335,514	1,335,514
FIMA (noncompetitive)	155,000	155,000
SUBTOTAL	21,279,144	9,001,644 2/
Federal Reserve	4,854,314	4,854,314
TOTAL	\$ 26,133,458	\$ 13,855,958

Median rate 4.100%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.070%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,279,144 / 9,001,644 = 2.36

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,058,058,000

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